

Smart People. Expert Solutions.<sup>®</sup> User Interfaces in LabVIEW







#### Established in 1996, offices in New York, Boston, Chicago, Denver and Houston



#### employees & growing

#### **Industries Served:**

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Defense

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Laboratory Testing

Machine Tool
Material Handling
Medical Devices
Packaging
Pharmaceutical
Printing & Textiles



















#### Goal

Explore how to we make LabVIEW UIs look:

- Comfortable
- Easy to use
  - Intuitive
  - Familiar
  - Attractive



## Alternate Title: "Click Better! The LabVIEW UI Story"





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#### Typical LabVIEW User Interface



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#### **Typical LabVIE₩** User Interface



Profile Count **Required Profiles** Outputs READY BUSY RCP CHANGE RPLY Pass?  $\mathbf{\mathbf{x}}$  $\mathbf{\mathbf{S}}$  $\bigotimes$ **Profile Count Required Profiles** Outputs RCP CHANGE RPLY Pass?  $\mathbf{eta}$  $\mathbf{ }$ 

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# Agenda

- Definitions and principles
- Better controls/indicators
- Typedefs strictly speaking
- Screen navigation
- Dialogs Dia-dos and dia-don'ts
- Resizable interfaces
- Technical considerations
- Style tips and tricks



# Definitions

User Interface = the things you click on or look at to work with your software

User Experience = the rage you feel when your software is hard to use



#### **UI** Principles

- Don't overcrowd screens
- Keep fonts, colors, and styles consistent
- Don't use colors that burn the user's face off
- No gradients
- Keep text readable
- Align controls/indicators

Think about it ahead of time... don't wing it. Plan it like you plan the program's business logic.



## Better Controls/Indicators



#### Classic is the New Modern

Customizing classic controls makes them look awesome:





## Change background/foreground colors

Convoluted process to customize the control:

- 1. Place a classic button on the front panel
- 2. Paint the control using the paint brush tool
- 3. Using the paintbrush tool, right-click near the border of the control, then press **SPACEBAR**
- 4. Click the transparent "T" in the upper right corner
- 5. Repeat for the other Boolean state





### Add custom graphics

- Right click on the button and select Advanced → Customize.
- 2. Go to Edit → Import Picture from Clipboard and select and image to import.
- 3. Right click the button and select import picture from clipboard (True, False, Decal).
- 4. To reposition the graphic, change to Customize Mode (Ctrl M)





#### An Aside on System Buttons

- System buttons are the only style that supports hovering
- Colors can be changed by customizing the button as shown previously.





#### Customizing a System Button

- 1. Make a new control and add a system button
- 2. Click the wrench button to customize
- 3. Right-click the button  $\rightarrow$  Picture item



1: FALSE, not hovering	2: TRUE, not hovering	3: FALSE, button down
4: TRUE, button down	5: FALSE, hovering	6: TRUE, hovering



https://www.dmcinfo.com/latest-thinking/blog/id/8868/labview-interface-boolean-graphics



#### Create a clean, Windows-style UI using menu bars



#### Caveat: not appropriate for a touchscreen



#### How to add Static Menu Bars

- 1. Go to Edit → Run Time Menu
- 2. Change drop down to "Custom"
- 3. Add your own structure and options for the menu.
- 4. Save .rtm file in the same directory as the VI.
- 5. Handle events from the menu items in an event structure.

<u>File</u> Edit Help		
+× <> ↔ ↔ ↔ ↔ Custom	V	
Preview: Static Items		
Static Items     Do Stuff     Other Stuff     Supposed to Error	<ul> <li>Item Properties</li> <li>Item Type:</li> <li>Item Name:</li> <li>Static Items</li> <li>Item Tag:</li> <li>Actions</li> <li>Penabled</li> <li>Checked</li> <li>Shortcut (Press key con</li> </ul>	User Item 🗸



### How to add Dynamic Menu Bars

- 1. Obtain a reference to the vi's menu bar.
- 2. Use "Insert Menu Items" to dynamically add menu items and sub menu items.





#### Menu Bar Demo





# Typedefs – Strictly Speaking



## Types of Controls

- Control
- Type Def
- Strict Type Def





#### Control

- Good for pretty buttons that you want to be able to reuse
- Each one is its own unique snowflake
  - Can be customized independently
  - Only the data type is important
- Won't update globally



## Type Def

- Only the data type is important
- Each instance does update when the data type changes
- The visible properties do *not* update

event	event
ms timer v 0 station num v 0 data index v 0	ms timer station num data



## Strict Type Def

- Data type and visible properties are important
- All instances change when the typedef changes, including graphical properties
- Every instance has to look the same
- Visual properties cannot be changed programmatically
  - Value can be set
  - Cannot change colors, etc.



#### Strict Typedef Limitations

- Strict typedefs can be very limiting
- May cause issues for RT systems, since it has UI info embedded

Typedef

Strict <sup>-</sup>	Typedef
---------------------	---------

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<ul> <li>Enabled</li> <li>Disabled</li> <li>Disabled</li> </ul>	& grayed	Height Width 406 648	

### Propagating Typedef Changes

Say you have several instances of a typedef and your code changes something programmatically. You can still propagate changes to all instances:

- 1. Change it to a strict typedef (your VI will be broken)
- 2. Make your changes to the strict typedef
- 3. Apply changes, so all instances get the new look
- 4. Change back to a typedef (VI should be OK)



## Multi-Screen Applications



#### Multi-Screen (View) Challenges

- How will the user navigate?
  - Provide clear, intuitive direction
- How do you keep the UI responsive?
- How do you lay out the screens?
- How do you manage the increased code complexity?





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### Option 1: Tab Controls

Pros:

- Screens can be separated by tab
- Single supporting thread can assist with navigation
- Tabs have useful sizing/snapping features

Cons:

- Does not scale well beyond 5 (or so) screens
- Supporting code can be very monolithic, results in huge complex event structures, hard to add new features



### Example: Using Tabs





### Option 2: Subpanels

Pros:

- Allow for more modular code, loading individual VIs into supervisory interface
- Allows for more feature rich screens, without monolithic thread support

Cons:

- Requires careful application architecture to implement
- Must be very aware of VI state and reentrancy settings, can leave threads running in background inadvertently
- Requires well defined communication design pattern to allow effective sequencing of screens.



## Example, Using Subpanels

#### Add Subpanel to Front Panel

- Controls	🔍 Search		
Modern		•	
	abc Path		
	String & Path		
Array, Matrix List, Table &	Graph		
Ring ▼ ►	► → Containers		
Ring & Enum Containers		SubPanel	
			.net
Variant & Cl Decorations	Hor Splitter	• ere opnicer in	.NET Conta
Silver		<b>₽</b>	
Classic	Tab Control	SubPanel	ActiveX Co
Express		,	
Control & Simulation		•	
.NET & ActiveX		•	
Signal Processing		•	

Label Caption Caption Visible Visible Sub Panel Size Height Width 400 400	Appearan	Documentation	Data Binding	Key Navigation	Security	
Enabled State  Enabled  Disabled  Disabled  Make panel transparent	Label Visibl Sub Pan	e		tion /isible		
Make panel transparent	Enabled S Enable Disable Disable	itate ed led & grayed	Size Heij	ght Width		
	🗌 Make	panel transparent				

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## Example, Using Subpanels

Subpanel property node is added to block diagram automatically:





## Example, Using Subpanels

# Simply connect a reference to the VI you want in the subpanel

- Functions		🔍 Searc	:h				
Programming			•				
	B12 034	<b>.</b>					
Structures	Array	Cluster, Clas					
123		abc •					
Numeric	Boolean	String					
	Q,						
Comparison	Timing	Dialog & Use					
			- Applicatio	n Control			
File I/O	Waveform	Application		-			
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Control & Sime	ulation		Palette Editing	CPU Informa	Memory Co		Application
SignalExpress			-				





## Example, Using Subpanels

#### Add a mechanism for switching between different VIs





## Subpanel Demo





## Subpanel Recommendations

- Use a tab control that is set to the same size as the subpanel
  - Helps lay out the subpaneled VI
- Programmatically align the front panel of the subpaneled VI with the origin





## Intermission



## Dialogs – Dia-dos and Dia-don'ts



## Dialog Boxes

- Used to:
  - Communicate important information to the user
  - Get the user's attention
  - Collect data from the user









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## Floating vs. Modal

- Modal dialogs will...
  - Stay on top of all other windows
  - Be the only window with which the user can interact
- Floating dialogs will...
  - Stay on top of all other non-floating windows
  - Allow the user to interact with all visible windows
- Context help window is floating





## Dia-dos

- Make sure you need a dialog
- Put all blocking dialogs into a UI loop
- Provide a mechanism for data from dialog to be used
- Think about how it communicates with the rest of the application
- Use a reasonable timeout if the response is time-sensitive
- Make your own modal dialogs to match application style
- Output a Boolean to indicate whether or not the user canceled



## Dia-don'ts

- Block execution of your control or data acquisition loop
- Create modal dialogs that won't close
- Create dialogs that write to global variables
- Make a one-button dialog without considering other ways to display the same status
- Use menus in dialogs



## Window Behaviors

- Window Behavior
  - Default
  - Floating
  - Modal
- Execution mode
  - Asynchronous
  - Synchronous

Category	Window Appearance	
Window title	Customize	e Window Appearance
Untitled 1 Top-level application window Dialog Default Custom Customize	<ul> <li>Window has title bar</li> <li>Show menu bar</li> <li>Show vertical scroll bar*</li> <li>Show horizontal scroll bar*</li> <li>Applies only to single pane panels</li> <li>Show toolbar when running</li> <li>Show Abort button</li> <li>Show Run button</li> <li>Show Run Continuously button</li> <li>Show front panel when called</li> <li>Close afterwards if originally closed</li> </ul>	Window Behavior © Default Ploating Modal Window runs transparently Allow user to close window Allow user to resize window Allow user to minimize window Allow user to minimize window Allow default run-time shortcut menus Highlight Enter boolean

#### Start Asynchronous Call



Starts an asynchronous call to the VI indicated by the **reference** input. Depending on how you prepare **reference** for asynchronous execution with the Open VI Reference function, you can either ignore the VI after calling it or collect its outputs at a later time with the Wait On Asynchronous Call node.

Detailed help



## Resizing Interfaces



## Committing to a Monitor Size Forever

- Ideally, avoid resizing interfaces
- Often, it's simplest to figure out what the monitor resolution is, then size things appropriately



This is a man committing to his monitor. FOREVER.

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#### Panes

- If you absolutely MUST allow resizing, try panes
  - Use splitters to create a hierarchy of panes
  - Right-click splitters to set how the panes move
  - "Splitter Sticks Right" → The splitter moves and sticks with the pane on the right
  - Set controls to be fit to their pane or to scale with their pane
  - Set a minimum VI size



#### Pane Demo



## Front Panel Layout Tool

- Available from the NI Community/VIPM
- Save the front panel state as-is and associates it with a keyword
- Define several layouts for different monitor sizes
- At runtime, decide which configuration to use



## Technical Considerations



## UI Loop

- What is the UI loop?
  - Common architectural component
  - Event structure in a while loop
- Why should I have one?



- This is the loop that SHOULD wait on UI events, NOT your main processing loop
- Don't do any other processing here... keep the UI responsive
- Main processing loops should continue executing independent of user interaction



#### Event Structures

- Has multiple cases to handle direct interactions from the user interface
- Only one event case can execute for a single event
- A single event case can handle multiple events





#### Fonts

- Default system fonts can and will change between operating systems or versions of Windows
- Be wary of the default Windows zoom level (125%)
- Explicitly set the fonts you use on the front panel, instead of relying on the "System", "Dialog" or "Application" fonts
- It's easy to use third-party fonts, BUT it's hard to include in an installer



#### Be Careful with Fonts





## Toolbars

# When running an EXE, no one wants to see the LabVIEW "Run" or "Abort" buttons. Hide them!

Customize Window Appearance

Category Window Appearance		<ul> <li>✓ Window has title bar</li> <li>✓ Show menu bar</li> <li>✓ Show vertical scroll bar*</li> <li>✓ Show horizontal scroll bar*</li> <li>*Applies only to single pane panels</li> </ul>	Window Behavior Default Floating Window when LabVIEW is not active Modal Window runs transparently 0%
Window title Application Name Top-level application window Dialog Default	Same as VI nam	<ul> <li>Show toolbar when running</li> <li>Show Abort button</li> <li>Show Run button</li> <li>Show Run Continuously button</li> <li>Show front panel when called</li> <li>Close afterwards if originally closed</li> <li>Show front panel when loaded</li> </ul>	<ul> <li>✓ Allow user to close window</li> <li>✓ Allow user to resize window</li> <li>✓ Allow user to minimize window</li> <li>✓ Allow default run-time shortcut menus</li> <li>✓</li> <li>✓ Highlight Enter boolean</li> </ul>
Custom	OK Cancel He	elp	

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## Setting Toolbars Programmatically

- Set it so the toolbars are visible in the development environment
- Hide them if the App.Kind property is executable





## Closing the Application





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## XControls

- XControls have dynamic run-time and edit-time behavior that is defined by VIs that run in the background
- That sounds great...but is it?
  - Seems cool, really brittle
  - Hard to debug
  - Need a really good reason to use it



## Style Tips and Tricks



## Color Palette Basics

- Easy inspiration online
- Think clean design
- Use readable text colors with good contrast

Key colors: Red = bad/stop Green = OK/continue





## Align/Distribute Tools

Please use these to organize, space and align objects.



Sometimes have to move or hide the label before trying to align items for a clean look.



## Control Parts Window

- Right-click a control/indicator → Advanced → Customize
- Select Window → Show Parts Window
- Cycle through each customizable part of the control
- Enjoy the terrible UI on a useful UI tool!

File Edit View Project Oper-	ate Tools Window Help
	▼ 15pt Application Font  ▼ 👫 🐨 🖬 🖓
Side 8- 6- 4- 0-	Control Parts ×
	Name Label
	Part Position and Dimensions
	Top 30 Height 17
	Left 50 Width 28
	Help



## Control-M

- Allows you to preview how a VI will look when it runs
- Removes overlay shadows
- Removes grid lines
- Mouse and keyboard navigation work as if it's running

😰 top_level.vi Front Panel on dmc_ui 😑 🗖	×
File Edit View Project Operate Tools Windo	
A B ■ II 15pt Application • Q 9 HIH	1
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status code	
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Some kind of error	
evolanation that you	_
	~
dmc_ui_demo.lvproj/My Computer <	<b>&gt;</b>





## User Feedback

- It's comforting to the user to know that something is happening
- Using the cursor set/unset busy VIs can help
- Have a plan to unset in the event of an error or other problem!



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## Touchscreen Design

- Touchscreens present unique challenges
  - Can be slow or unresponsive (especially resistive types)
  - Less dexterity than a mouse





Touchscreen Design

But if they really do want one...

- Make buttons large enough for fat fingers
- Plan for user entry popups
- Remember: no tactile feedback

NO. Just don't...





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## Working with a graphic designer?

- Be clear about what is realistic in LabVIEW
  - Available controls/indicators
  - Available shapes and animations
- They should focus on user needs and clarity
- They will be using their professional design tools (Illustrator, Inkscape, etc...), not LabVIEW
  - Cannot use vector graphics
  - PNGs with transparent backgrounds


## Additional Resources

- NI Community UI Interest Group at <u>https://decibel.ni.com/content/gro</u> <u>ups/ui</u>
  - Creating Quality UIs from NI Developer Days at <u>https://decibel.ni.com/content/gro</u> <u>ups/ui/blog/2010/04/29/creating-</u> <u>quality-uis-with-ni-labview--</u> <u>developer-days-2010-presentation</u>

